



February 9, 2026
TOKYO OHKA KOGYO CO., LTD.

Notice Regarding Revision of TOK Group's Medium-Term Plan "tok Medium-Term Plan 2027"

TOKYO OHKA KOGYO CO., LTD. hereby announces that its Board of Directors resolved at its meeting held on February 9, 2026 to revise a part of the quantitative objectives for the fiscal year ending December 31, 2027, the final year of "tok Medium-Term Plan 2027" announced on January 6, 2025, as detailed below.

1. Detail of the revision

(Billions of yen, %)

	Fiscal year ended December 31, 2025 (Results)	Fiscal year ending December 31, 2027	
		Announced in January 2025	After revision
Consolidated net sales	237.0	270.0	295.0
Consolidated operating income	47.3	48.0	58.0
EBITDA	56.1	61.0	72.0
ROE	15.6%	13.0%	14.0%

2. Reason of the revision

Toward the realization of our management vision to become "The e-Material Global Company™" contributing to a sustainable future through chemistry, the Group has formulated "tok Medium-Term Plan 2027" covering FY2025 through FY2027 and steadily promoted various measures.

Currently, in the electronics market, which is one of our main demand sectors, increasing demand for generative AI-related products has led to sales of our products trending at levels exceeding our initial forecast. Foreign exchange rates have also continued to trend toward a weaker yen, exceeding the assumptions used in our forecast.

In light of these changes in the business environment, we revised the quantitative objectives for the fiscal year ending December 31, 2027.

Meanwhile, there are no changes to the other objectives set forth in "tok Medium-Term Plan 2027."

(Note)

The forecasts presented above are based on the information available as of the date of this release and include elements of uncertainty that may cause them to change. Accordingly, actual results may differ from these forecasts due to variety of factors.

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