

Notice Regarding Purchase of Treasury Stock

(Purchase of treasury stock in accordance with the Articles of Incorporation based on Article 165, Paragraph 2 of the Companies Act)

Tokyo Ohka Kogyo Co., Ltd. (hereinafter the “Company”) hereby notices that the Company has purchased its own stock, as cited below, in accordance with Article 156 of the Companies Act, replaced by Paragraph 3, Article 165 of the Act.

1. Purchase period: From September 1, 2021 through September 30, 2021 (trade base)
2. Type of stock purchased: Common stock
3. Total number of stocks purchased: 230,900 shares
4. Total purchase cost: 1,761,551,991 yen

(Reference)

1. Details of the purchase
 - (1) Type of stock to be purchased: Common stock
 - (2) Number of stocks to be purchased: 1.80 million shares (maximum limit)
Equivalent to 4.31% of the total shares issued
(excluding treasury stock)
 - (3) Total purchase cost: 10 billion yen (maximum limit)
 - (4) Purchase period: From August 6, 2021 through December 23, 2021
2. Shares purchased pursuant to the resolution of the Board of Directors meeting held on August 5, 2021 (as of September 30, 2021)
 - (1) Total number of stocks purchased: 519,200 shares
 - (2) Total purchase cost: 3,761,373,991 yen
3. Current treasury stock holdings as of August 31, 2021
 - Total shares issued (excluding treasury stock): 41,523,479 shares
 - Treasury stock: 3,576,521 shares*

*The number of treasury stock does not include 225,200 shares held by TOKYO OHKA Employee Shareholding Association Trust.

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