

January 5, 2018

Tokyo Ohka Kogyo Co., Ltd.

**Notice Regarding Purchase of Treasury Stock**

(Purchase of treasury stock in accordance with the Articles of Incorporation based on Article 165, Paragraph 2 of the Companies Act)

Tokyo Ohka Kogyo Co., Ltd. (hereinafter the “Company”) hereby notices that the Company has purchased its own stock, as cited below, in accordance with Article 156 of the Companies Act, replaced by Paragraph 3, Article 165 of the Act.

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|--------------------------------------|--|
| 1. Purchase period:                  | From December 1, 2017 through December 31, 2017 (trade base) |
| 2. Type of stock purchased:          | Common stock   |
| 3. Total number of stocks purchased: | 165,100 shares   |
| 4. Total purchase cost:              | 806,298,994 yen  |

(Reference)

- Matters resolved at the Board of Directors meeting held on November 7, 2017
  - Type of stock to be purchased: Common stock
  - Number of stocks to be purchased: 2.50 million shares (maximum limit)  
Equivalent to 5.73% of the total shares issued  
(excluding treasury stock)
  - Total purchase cost: 10 billion yen (maximum limit)
  - Purchase period: From November 8, 2017 through April 27, 2018
- Current treasury stock holdings as of November 30, 2017

Total shares issued (excluding treasury stock):	42,244,083 shares
Treasury stock:	2,855,917 shares

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