

(Correction) Notice of partial correction to business performance presentation material
“Institutional Investors / Analysts Meeting for Business Result of the 1st half of Fiscal Year Ending.
December 31, 2025”

TOKYO OHKA KOGYO CO., LTD. (Headquarters: Kawasaki, Japan/ President: Noriaki Taneichi, hereinafter the “Company”) hereby announces the following corrections to the business performance presentation material titled “Institutional Investors / Analysts Meeting for Business Result of the 1st half of Fiscal Year Ending. December 31, 2025”, which was disclosed on August 6, 2025. There is no correction to the sales and profits gain report titled “Consolidated Financial Results for the Second Quarter (Interim) of the Fiscal Year Ending December 31, 2025”. The corrected document is available on our website: <https://www.tok.co.jp/eng/ir/library/report>

1. Details of corrections

Presentation material: Institutional Investors / Analysts Meeting for Business Result of the 1st half of Fiscal Year Ending. December 31, 2025, issued on August 6, 2025

Page 8: Earnings Forecasts (Full-year)

(Before Correction)

Earnings Forecasts (Full-year)

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(Millions of yen,%)						
	FY2024	FY2025	Change	%	Initial forecast	Progress (vs. initial forecast)
Net Sales	200,966	227,000	+26,033	+13.0	220,000	+2.3
Electronic functional materials	107,515	119,800	+12,284	+11.4	116,700	+2.7
High-purity chemicals	91,476	104,300	+12,823	+14.0	102,600	+1.7
Others	1,974	2,900	+925	+46.9	2,700	+7.4
Operating income	33,090	40,000	+6,909	+20.9	37,300	+7.2
Ordinary income	34,554	41,000	+6,445	+18.7	38,200	+7.3
Profit attributable to owners of parent	22,683	26,500	+3,816	+16.8	24,600	+7.7
EBITDA	41,424	48,900	+7,476	+18.0	46,800	+4.4
ROE	11.8	12.7	+0.9	—	11.8	+0.9

Average exchange rate (US\$) : ¥150.8/\$ (FY2024) ⇒ ¥140.0/\$ (FY2025 2H)

- Net sales: Forecast to increase 13.0% YoY due to an increase in demand related to generative AI and the launch of operation of customers' new plants.
- Operating income: Forecast to increase 20.9% YoY due to an increase in sales despite increase in expenses and impact of exchange rate changes.
- Profit attributable to owners of parent: Forecast to increase 16.8% YoY due to an increase in operating income.

(After Correction)

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Earnings Forecasts (Full-year)

(Millions of yen, %)						
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- Profit attributable to owners of parent: Forecast to increase 16.8% YoY due to an increase in operating income.



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2. Reason for corrections

This is to correct an error in a part of the presentation material: Institutional Investors / Analysts Meeting for Business Result of the 1st half of Fiscal Year Ending. December 31, 2025.

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