

**Tokyo Ohka Kogyo Co., Ltd. Announces the Start of Commercial Production of Materials for Production of Semiconductors and Liquid Crystal Displays in China**

KAWASAKI, Kanagawa Prefecture, Japan, August 30, 2005 - Chang Chun TOK (Changshu) Co., Ltd. (ChangChunTOK), which is the joint venture of Tokyo Ohka Kogyo Co., Ltd. (TOK) and Chang Chun PetroChemical Co., Ltd. (CCP), established a plant for materials for production of semiconductors and liquid crystal display (LCD) devices in this April and carried tryout operation, and TOK hereby announces ChangChunTOK's start of commercial production.

ChangChunTOK engages in the manufacture and sales of high-purity chemical agents, for use mainly in the photolithography processes, in the fields of semiconductors and LCD devices. In the market of China, the demand for the materials needed to produce semiconductors and LCD has expanded, and the start of commercial production in the new plant will ensure a stable supply to respond diversified needs of our customers and also will manage the further expansion of demand in the future.

The TOK Group is constructing a global scheme for support tailored to the needs of our customers in the regions of Asia, North America, and Europe, and the establishment of the new plant is a part of this scheme. Since 1999, we have been collaborating with CCP in operating and developing the business of TOK Taiwan Co., Ltd., another joint venture. For the future, we intend to build an even stronger relationship of cooperation and further expand our business in China.

\* For more information about the Chang Chun Group, please see their website (<http://www.ccp.com.tw/>).

Profile of Chang Chun TOK (Changshu) Co., Ltd.

- (1) Name: Chang Chun TOK (Changshu) Co., Ltd.
- (2) Site: Changchun Road, Riverside Industrial Park, Changshu Economic Development Zone, Jiangsu Province
- (3) Established: October, 2004
- (4) Capital: USD7.3 million (approximately JPY800 million)
- (5) Ownership shares: TOK: 51% CCP: 49%
- (6) Representative: Takashi Komine (currently Director Executive Officer, and Department Manager of Research and Development Department at TOK)
- (7) Business: Manufacture and sales of thinner and photoresist developer for production of semiconductors and liquid crystal displays
- (8) Area:
  - Lot area: approximately 11,800 m<sup>2</sup>
  - Extended floor area: approximately 4,700 m<sup>2</sup>
- (9) Capital investment: Approximately JPY1 billion
- (10) Expected Sales: JPY1 billion (in 2008)
- (11) Number of employees: 14

■ Chang Chun TOK (Changshu) Co., Ltd.



**Forward-Looking Statement:** This news release contains forward-looking statements based on management's current expectations, estimates and projections. All statements that address expectations or projections about the future, including statements about the company's strategy for growth, product development, market position, expected expenditures and financial results are forward-looking statements. Some of the forward-looking statements may be identified by words like "expects", "anticipates", "plans", "intends", "projects", "indicates", "believes", and similar expressions. These statements are not guarantees of future performance and involve a number of risks, uncertainties and assumptions. Many factors, including those discussed more fully elsewhere in this release and in TOK's filings with the Ministry of Finance of Japan and Tokyo Stock Exchange, Inc., particularly its latest annual report and semiannual report, as well as others, could cause results to differ materially from those stated. These factors include, but are not limited to changes in the laws, regulations, policies and economic conditions, including inflation, deflation, interest and foreign currency exchange rates, of countries in which the company does business; competitive pressures; successful integration of structural changes, including restructuring plans, acquisitions, divestitures and alliances; cost of raw materials, research and development of new products, including regulatory approval and market acceptance.

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