

**Tokyo Ohka Kogyo Co., Ltd. Announces Partial Amendment for Summary of Consolidated Business Results for the Third Quarter of the Fiscal Year Ending March 31, 2005**

KAWASAKI, Kanagawa Prefecture, Japan, March 22, 2005 - Tokyo Ohka Kogyo Co., Ltd. (TOK) hereby announces that there was an incorrect part in the attachment of Summary of Consolidated Business Results for the Third Quarter of the Fiscal Year Ending March 31, 2005, which was announced as of February 9, 2005. Therefore, we would like to amend the part as below, and the amended part is underlined.

The attachment : 4. Segment Information

**§ Before Amendment:**

[Business Segments]

For the Third Quarter of the Fiscal Year Ending March 31, 2005

(From April 1, 2004 to December 31, 2004)

	Millions of Yen				
	Material Business	Equipment Business	Total	Eliminations and Corporate	Consolidated
Sales to customers	¥55,595	¥13,226	¥68,821		¥68,821
Intersegment sales		97	97	¥ (97)	
Total sales	55,595	13,323	68,918	(97)	68,821
Operating expenses	<u>47,021</u>	<u>12,301</u>	59,322	2,829	62,152
Operating income	¥ <u>8,574</u>	¥ <u>1,021</u>	¥ 9,596	¥(2,926)	¥ 6,669

**§ After Amendment:**

[Business Segments]

For the Third Quarter of the Fiscal Year Ending March 31, 2005

(From April 1, 2004 to December 31, 2004)

	Millions of Yen				
	Material Business	Equipment Business	Total	Eliminations and Corporate	Consolidated
Sales to customers	¥55,595	¥13,226	¥68,821		¥68,821
Intersegment sales		97	97	¥ (97)	
Total sales	55,595	13,323	68,918	(97)	68,821
Operating expenses	<u>47,182</u>	<u>12,140</u>	59,322	2,829	62,152
Operating income	¥ <u>8,413</u>	¥ <u>1,182</u>	¥ 9,596	¥(2,926)	¥ 6,669

**Forward-Looking Statement:** This news release contains forward-looking statements based on management's current expectations, estimates and projections. All statements that address expectations or projections about the future, including statements about the company's strategy for growth, product development, market position, expected expenditures and financial results are forward-looking statements. Some of the forward-looking statements may be identified by words like "expects", "anticipates", "plans", "intends", "projects", "indicates", "believes", and similar expressions. These statements are not guarantees of future performance and involve a number of risks, uncertainties and assumptions. Many factors, including those discussed more fully elsewhere in this release and in TOK's filings with the Ministry of Finance of Japan and Tokyo Stock Exchange, Inc., particularly its latest annual report and semiannual report, as well as others, could cause results to differ materially from those stated. These factors include, but are not limited to changes in the laws, regulations, policies and economic conditions, including inflation, deflation, interest and foreign currency exchange rates, of countries in which the company does business; competitive pressures; successful integration of structural changes, including restructuring plans, acquisitions, divestitures and alliances; cost of raw materials, research and development of new products, including regulatory approval and market acceptance.

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