

June 1, 2015

Tokyo Ohka Kogyo Co., Ltd.

Notice Regarding Purchase of Treasury Stock

(Purchase of treasury stock in accordance with the Articles of Incorporation based on Article 165, Paragraph 2 of the Companies Act)

Tokyo Ohka Kogyo Co., Ltd. (hereinafter the “Company”) hereby notices that the Company has purchased its own stock, as cited below, in accordance with Article 156 of the Companies Act, replaced by Paragraph 3, Article 165 of the Act.

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|--------------------------------------|---|
| 1. Purchase period: | From May 11, 2015 through May 29, 2015 (trade base) |
| 2. Type of stock purchased: | Common stock |
| 3. Total number of stocks purchased: | 427,900 shares |
| 4. Total purchase cost: | 1,575,983,994 yen |

(Reference)

- Matters resolved at the Board of Directors meeting held on May 8, 2015
 - Type of stock to be purchased: Common stock
 - Number of stocks to be purchased: 1.75 million shares (maximum limit)
Equivalent to 3.89% of the total shares issued
(excluding treasury stock)
 - Total purchase cost: 7 billion yen (maximum limit)
 - Purchase period: From May 11, 2015 through September 10, 2015
- Shares purchased pursuant to the resolution of the Board of Directors meeting held on May 8, 2015 (as of May 29, 2015)
 - Total number of stocks purchased: 427,900 shares
 - Total purchase cost: 1,575,983,994 yen
- Current treasury stock holdings as of April 30, 2015
Total shares issued (excluding treasury stock): 45,001,674 shares
Treasury stock: 1,598,326 shares*
*The number of treasury stock does not include 127,700 shares held by ESOP Trust Utilizing Employee Shareholding Association.
Total shares issued after cancellation: 45,100,000 shares

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