

## Tokyo Ohka Kogyo Co., Ltd. Announces Commemorative Dividend on the 20<sup>th</sup> Anniversary of the listing on the Tokyo Stock Exchange

KAWASAKI, Kanagawa Prefecture, Japan, April 26, 2006 - Tokyo Ohka Kogyo Co., Ltd. (TOK) hereby announces that the Company decided at a meeting of its board of directors held today to increase, for the second time, prospective year-end dividend per share for the fiscal year ended on March 31, 2006 (the 76<sup>th</sup> period) and to submit the following proposal at the annual meeting of shareholders which is scheduled to be held on June 29, 2006.

### 1. The reason for revision of prospective dividend

The Company will celebrate the 20<sup>th</sup> anniversary of the listing on the Tokyo Stock Exchange in this July. We really appreciate all support and cooperation from shareholders and other stakeholders.

Therefore, to respond to the shareholders' long-term support, we decided to add 3 yen of 20<sup>th</sup> anniversary commemorative dividend to 15 yen of ordinary dividend per share and make the total year-end dividend of 18 yen for the fiscal year ended on March 31, 2006 (the 76<sup>th</sup> period) and to submit the proposal at the 76<sup>th</sup> annual meeting of shareholders which is scheduled to be held on June 29, 2006.

### 2. Details of revision

	Interim Dividend per Share	Year-end Dividend per Share	Annual Dividend per Share
Expected Amount previously announced on September 28, 2005	15 yen	15 yen	30 yen
Revised Amount	15 yen	18 yen (Ordinary dividend: 15 yen) (Commemorative dividend: 3 yen)	33 yen
(Reference) Performance in the previous period (for the fiscal year ended on March 31, 2005)	12 yen	15 yen (Ordinary dividend: 12 yen) (Commemorative dividend: 3 yen)	27 yen
(Reference) Initially Expected Amount announced on May 18, 2005 (for the fiscal year ended on March 31, 2006)	12 yen	12 yen	24 yen

\* Commemorative dividend of the performance in the previous period (for the fiscal year ended on March 31, 2005) is the dividend paid in commemoration of the 65th anniversary of the foundation of TOK.

**Forward-Looking Statement:** This news release contains forward-looking statements based on management's current expectations, estimates and projections. All statements that address expectations or projections about the future, including statements about the company's strategy for growth, product development, market position, expected

expenditures and financial results are forward-looking statements. Some of the forward-looking statements may be identified by words like "expects", "anticipates", "plans", "intends", "projects", "indicates", "believes", and similar expressions. These statements are not guarantees of future performance and involve a number of risks, uncertainties and assumptions. Many factors, including those discussed more fully elsewhere in this release and in TOK's filings with the Ministry of Finance of Japan and Tokyo Stock Exchange, Inc., particularly its latest annual report and semiannual report, as well as others, could cause results to differ materially from those stated. These factors include, but are not limited to changes in the laws, regulations, policies and economic conditions, including inflation, deflation, interest and foreign currency exchange rates, of countries in which the company does business; competitive pressures; successful integration of structural changes, including restructuring plans, acquisitions, divestitures and alliances; cost of raw materials, research and development of new products, including regulatory approval and market acceptance.

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