July 30, 2026
TOKYO OHKA KOGYO CO., LTD.

Notice on Revisions of Forecasts

Tokyo Ohka Kogyo Co., LTD. (the "Company") hereby announces a revision of its consolidated financial forecasts both for the 2nd quarter (Interim) and full year ending December 31, 2026, which the Company announced on February 9, 2026, based on recent business performance.

1. Revisions of the Consolidated Financial forecast for the 2nd quarter (Interim) of FY2026 (From January 1, 2026 to June 30, 2026).

	Sales (million yen)	Operating Profit (million yen)	Ordinary Profit (million yen)	Net Income Attributable to Owners of Parent (million yen)	Net Income per Share Attributable to Owners of Parent (yen)
Previous Forecast (A) (announced February 9, 2026)	125,000	24,300	25,500	16,000	133.47
Revised Forecast (B)	139,600	28,800	30,200	20,400	170.13
Difference (B - A)	14,600	4,500	4,700	4,400	-
Difference (%)	11.7	18.5	18.4	27.5	-
(Reference) the 2nd quarter (Interim) of FY2025 (From January 1, 2025 to June 30, 2025)	111,623	19,846	20,381	13,619	113.83

2. Revisions of the full-year Consolidated Financial forecast for FY2026 (From January 1, 2026 to December 31, 2026).

	Sales (million yen)	Operating Profit (million yen)	Ordinary Profit (million yen)	Net Income Attributable to Owners of Parent (million yen)	Net Income per Share Attributable to Owners of Parent (yen)
Previous Forecast (A) (announced February 9, 2026)	261,000	52,200	53,800	35,000	291.62
Revised Forecast (B)	291,000	60,600	63,000	42,600	355.21
Difference (B - A)	30,000	8,400	9,200	7,600	-
Difference (%)	11.5	16.1	17.1	21.7	-
(Reference) FY2025 (From January 1, 2025 to December 31, 2025)	237,029	47,386	49,274	33,345	278.42

3. Reasons for the Revision

The Company expects its consolidated financial results for the 2nd quarter (Interim) of FY2026 to exceed the previous forecast due to the expansion of demand for AI servers for data centers and the impact of exchange rate changes.

Regarding the full-year consolidated financial results for FY2026, based on the financial results for the 2nd quarter (Interim), market conditions and the exchange rate outlook going forward, the Company revised upward its second-half forecasts for both electronic functional materials and high-purity chemicals, and accordingly, the consolidated financial results for FY2026 are expected to exceed the previous forecast

The Company will disclose information promptly if any revisions are required.

(Note)

The above forecasts in this release are estimated based on the information that the Company has been able to obtain as of the date of this release. Actual results to be disclosed in the future might differ from the forecasted figures above for various reasons including risk factors.

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