

July 1, 2015

Tokyo Ohka Kogyo Co., Ltd.

Notice Regarding Purchase of Treasury Stock

(Purchase of treasury stock in accordance with the Articles of Incorporation based on Article 165, Paragraph 2 of the Companies Act)

Tokyo Ohka Kogyo Co., Ltd. (hereinafter the “Company”) hereby notices that the Company has purchased its own stock, as cited below, in accordance with Article 156 of the Companies Act, replaced by Paragraph 3, Article 165 of the Act.

1. Purchase period: From June 1, 2015 through June 30, 2015
2. Type of stock purchased: Common stock
3. Total number of stocks purchased: 737,400 shares
4. Total purchase cost: 2,676,168,492 yen

(Reference)

1. Matters resolved at the Board of Directors meeting held on May 8, 2015
 - (1) Type of stock to be purchased: Common stock
 - (2) Number of stocks to be purchased: 1.75 million shares (maximum limit)
Equivalent to 3.89% of the total shares issued
(excluding treasury stock)
 - (3) Total purchase cost: 7 billion yen (maximum limit)
 - (4) Purchase period: From May 11, 2015 through September 10, 2015
2. Shares purchased pursuant to the resolution of the Board of Directors meeting held on May 8, 2015 (as of June 30, 2015)
 - (1) Total number of stocks purchased: 1,165,300 shares
 - (2) Total purchase cost: 4,252,152,486 yen
3. Current treasury stock holdings as of May 31, 2015
Total shares issued (excluding treasury stock): 44,640,674 shares
Treasury stock: 1,959,326 shares*

*The number of treasury stock does not include 124,300 shares held by ESOP Trust Utilizing Employee Shareholding Association.

###

For Contact: Public Relations Division
Tel. +81-44-435-3000