TOKYO OHKA KOGYO CO., LTD.
Business Results

- The 3rd quarter of FY ending Dec. 2026-

Nov. 10, 2026

TOKYO OHKA KOGYO CO., LTD.

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Summary for FY2026 3Q

FY 2026 3Q Results

- Net Sales were up **44.7 billion yen or 25.9% YoY** to **217.5 billion yen**, significantly increased in Electronic functional materials and High-purity chemicals due to the increased demand for AI servers for data centers.
- Operating income was **up 14.1 billion yen or 44.4% YoY** to **46.0 billion yen**, significantly increased due to **increased sales** and **foreign exchange effects**.

FY 2026 Consolidated Forecast

- **Revisions of forecast have been made as announced on November 10, 2026.**
- Assumptions
  Exchange rate for forecast of 2nd half of 2026.
  ¥157.4/$ (2026/12 1st half) ⇒ ¥155.0/$ (2026/12 2nd half)
- Expect **significant YoY growth in both revenue and income** based on the current market situation and the usage status of our products.
  Net sales: 300.0 billion yen (up 26.6%) Operating income: 63.5 billion yen (up 34.0%)
  Expect to reach a record high for the third consecutive fiscal year.
  Full-year net sales, operating income, and EBITDA are expected to exceed the targets of tok Medium-Term Plan 2027.

Shareholder Returns

- Under the dividend policy targeting 4.0% of a consolidated dividend on equity ratio (DOE), **the interim dividend is 40 yen. The annual dividend is forecasted to be 80 yen.**
- Maintain the forecast of **dividend growth for consecutive 9 years.**

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Summary(FY2026 3Q)

(Millions of yen, %)

	FY2025 3Q	FY2026 3Q	Change	%	Previous forecast (Disclosed in July)	Revisions of forecasts	Progress (%)
Revenue	172,779	217,524	+44,745	+25.9%	291,000	300,000	72.5%
Electronic functional materials	90,902	115,756	+24,854	+27.3%	155,000	160,000	72.3%
High-purity chemicals	79,869	98,508	+18,639	+23.3%	131,000	136,000	72.4%
Other	2,007	3,259	+1,251	+62.4%	5,000	4,000	81.5%
Operating income	31,893	46,046	+14,152	+44.4%	60,600	63,500	72.5%
Ordinary income	32,758	48,334	+15,575	+47.5%	63,000	66,000	73.2%
Profit attributable to owners of parent	22,064	32,140	+10,076	+45.7%	42,600	44,500	72.2%
EBITDA	38,245	54,531	+16,285	+42.6%	72,200	75,300	72.4%

Average exchange rate (US$) : ¥146.8/$ (FY20253Q)⇒ ¥157.7/$ (FY20263Q)

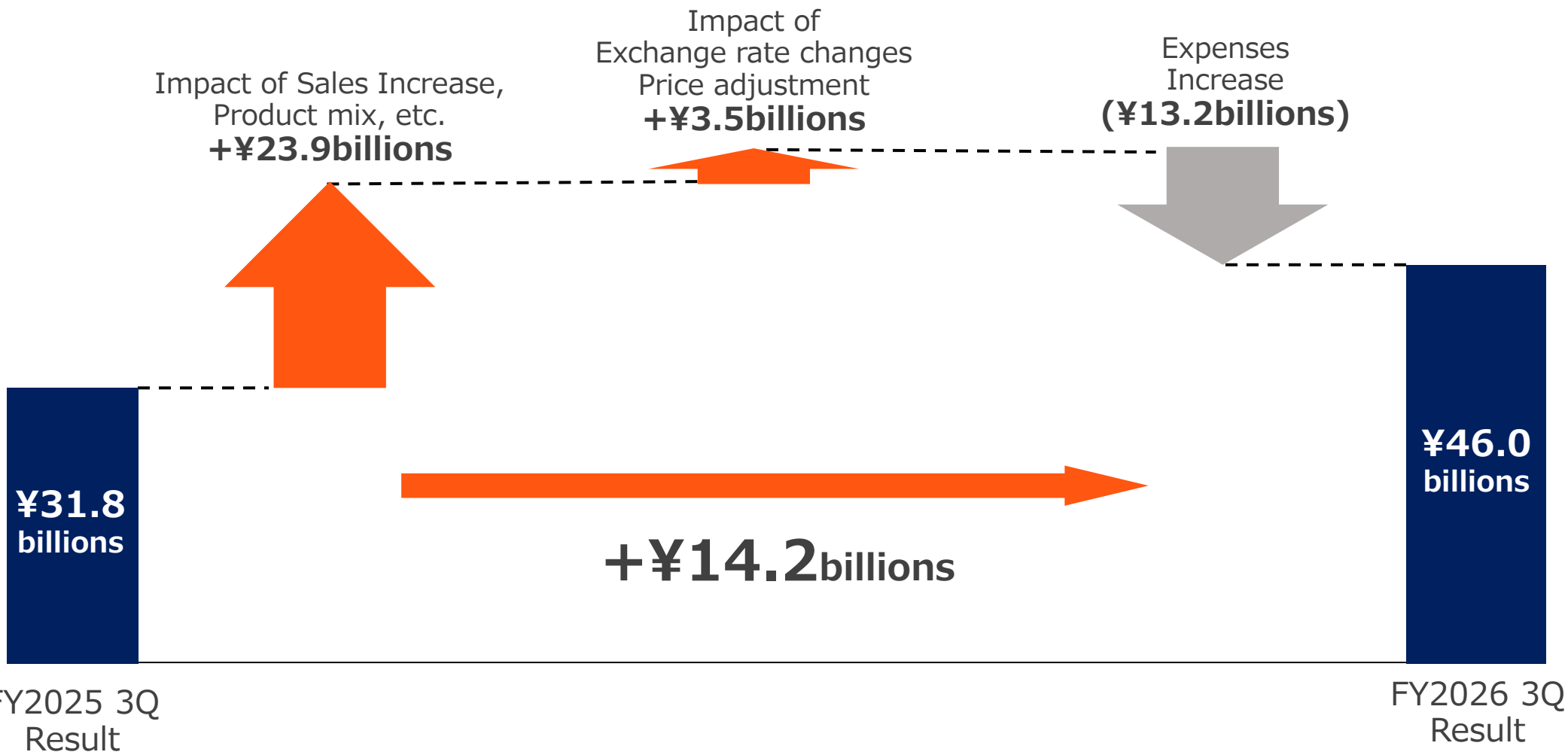
- Net sales: Up 25.9% YoY due to increased demand for AI servers for data centers.
- Operating income: Up 44.4% YoY due to increased sales and foreign exchange effects.
- Profit attributable to owners of parent: Up 45.7% YoY due to increased operating income, etc.

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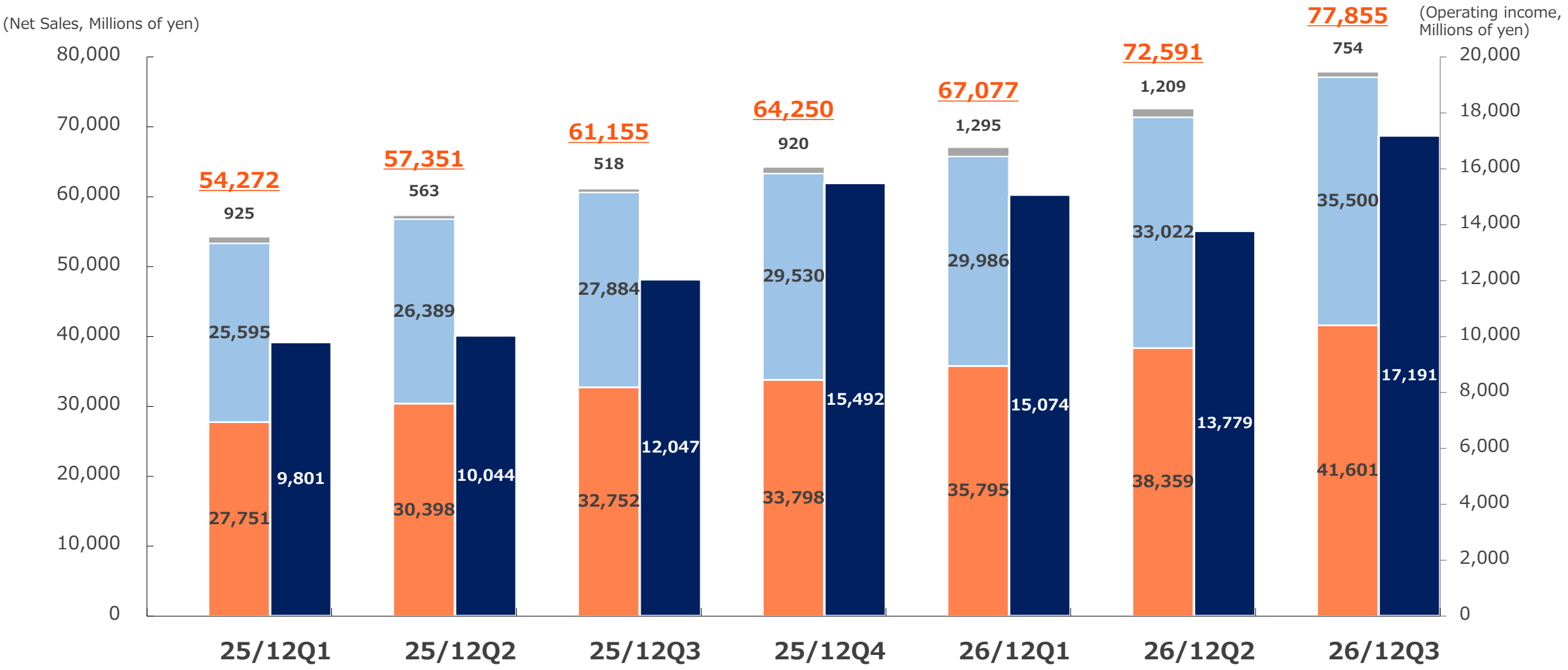
Breakdown of the Change in Operating Income

FY2025 3Q Result vs. FY2026 3Q Result



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Sales Breakdown · Operating income



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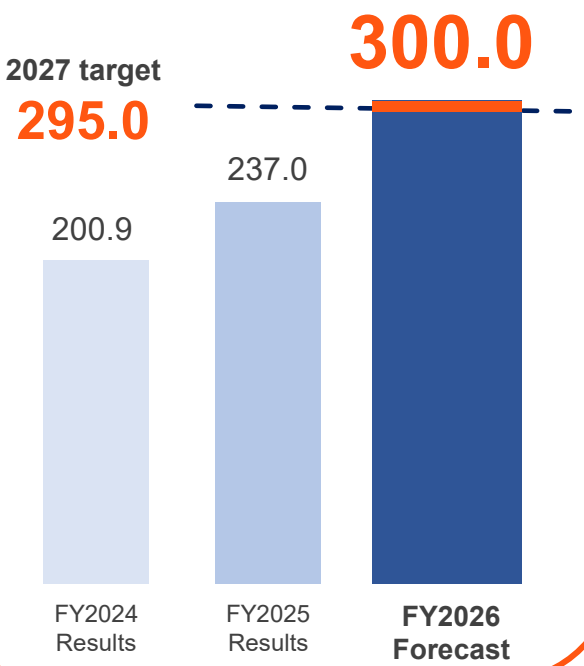
tok Medium-Term Plan 2027 Achievement

The FY2026 forecast shows net sales, operating income and EBITDA reaching the tok Medium-Term Plan 2027 final-year targets ahead of schedule

Net sales

(Billions of yen)

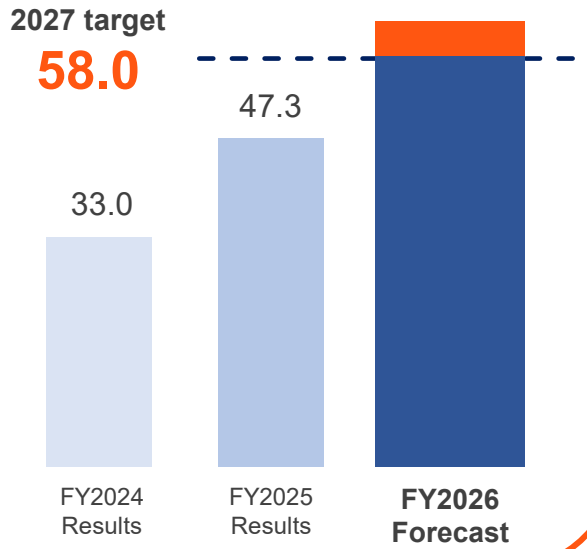
vs. target +5.0 billions of yen



Operating income

(Billions of yen)

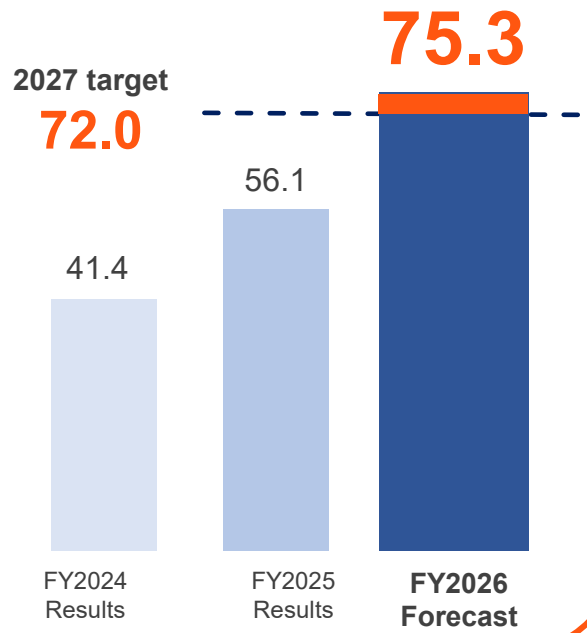
vs. target +5.5 billions of yen



EBITDA

(Billions of yen)

vs. target +3.3 billions of yen



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Capital Investments/Depreciation/R&D

(Millions of yen,%)

	FY2025 3Q	FY2026 3Q	Change	%	Revised Plan (Disclosed in July)	Revised Plan	Progress(%)
Capital Investments	20,955	28,374	+7,419	+35.4	35,600	35,600	79.7
Depreciation※	6,351	8,485	+2,133	+33.6	11,600	11,800	71.9
R&D	11,820	13,379	+1,559	+13.2	19,200	19,200	69.7

※Depreciation includes amortization of goodwill.

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“The e-Material Global Company™”

Contributing to a sustainable future through Chemistry.

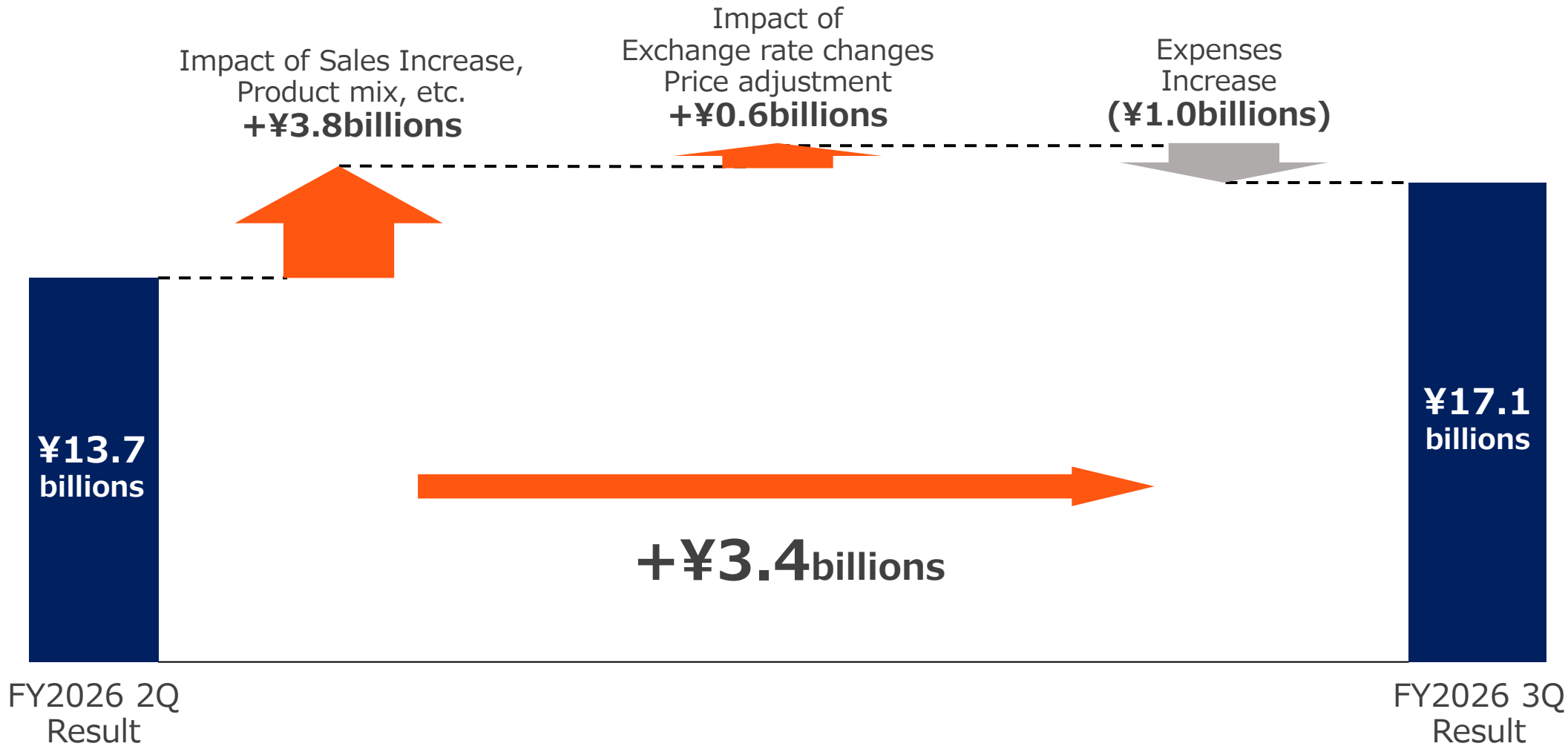
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Appendix

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Breakdown of the Change in Operating Income

FY2026 2Q Result vs. FY2026 3Q Result



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(Note)

This presentation material contains forward-looking statements that describe future prospects of TOKYO OHKA KOGYO CO., LTD. (the Company) in terms of business planning, earnings and management strategies. Such statements are based on management's judgement, derived from information available to it at the time such information was prepared. Readers are cautioned not to rely solely on these forward-looking statements, as actual results and strategies may differ substantially according to changes in the Company's business environment.

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