



# Tokyo Ohka Kogyo Co., Ltd. Announces Revision of Business Forecast for the Fiscal Year Ending March 31, 2006

KAWASAKI, Kanagawa Prefecture, Japan, September 28, 2005 - Tokyo Ohka Kogyo Co., Ltd. (TOK) hereby announces that the Company has revised its business forecast for the fiscal year ending March 31, 2006, which was announced on May 18, 2005.

## 1. Revision of business forecast for the first six months of the fiscal year ending March 31, 2006 (from April 1, 2005 to September 30, 2005)

### (1) Consolidated business forecast (Millions of Yen / %)

	Net Sales	Ordinary Income	Net Interim Income
Previous Forecast (A) (*1)	45,300	3,500	2,100
Revised Forecast (B)	47,300	4,700	2,700
Difference (B)-(A)	2,000	1,200	600
Percentage Change	4.4	34.3	28.6
Previous Interim Results (*2)	45,834	4,872	3,027

### (2) Unconsolidated business forecast (Millions of Yen / %)

	Net Sales	Ordinary Income	Net Interim Income
Previous Forecast (A) (*1)	39,000	3,000	2,000
Revised Forecast (B)	40,300	4,200	2,900
Difference (B)-(A)	1,300	1,200	900
Percentage Change	3.3	40.0	45.0
Previous Interim Results (*2)	40,065	4,093	2,757

## 3. Reasons for revision

The sales of electronics functional materials and high purity chemicals are steadily grown in the market of semiconductors and flat panel displays, and the equipment business shows the successful performance as well, thus the sales and profits for current interim term are expected to be increased than what we anticipated at the beginning.

Since there are concerns for trends of crude oil market, raw materials price and some others, we have not revised our initial forecast for the full fiscal year at this moment.

### Notes:

(\*1) Previous forecast was announced on May 18, 2005.

(\*2) "Previous Interim Results" is the business results for the first six months of the fiscal year ended March 31, 2005 (from April 1, 2004 to September 30, 2004)

### Cautionary Statements:

The forecast data are estimated at the time of release, September 28, 2005, and are the prospects of the future performance of TOK. These are based on management's assumptions and beliefs in the light of the information currently available to it, and therefore you should not place your excessive trust in them. TOK cautions you that a

number of important factors could cause actual results to differ thoroughly from those discussed in the prospective statements. These factors include, but are not limited to changes in the laws, regulations, policies and economic conditions, including inflation, deflation, interest and foreign currency exchange rates, of countries in which the company does business; competitive pressures; successful integration of structural changes, including restructuring plans, acquisitions, divestitures and alliances; cost of raw materials, research and development of new products, including regulatory approval and market acceptance.

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