LOOKING AHEAD WITH NEW TECHNOLOGIES

April 19, 2016

Tokyo Ohka Kogyo Co., Ltd.

3rd Update on the impacts of the "2016 Kumamoto earthquake"

We, Tokyo Ohka Kogyo Co., Ltd. (TOK) group would like to express our sincerest sympathy to those who have suffered from the "2016 Kumamoto earthquake".

TOK announces that the impacts of the latest strong earthquake at 8:42 p.m. on April 18 are as follows:

- 1. Regarding the damages
- (1) TOK personnel Safety of all TOK personnel is confirmed.

(2) Manufacturing facilities:

Although no serious damage has been found to our plant buildings at the Aso plant located in Kumamoto prefecture, the earthquake has caused the electricity failure and a prospect for restoration of electricity is yet uncertain.

We are still inspecting the manufacturing facilities for the normal operation with support of the HQ special task force. As soon as any new development is found, we will immediately make a release. We will continue to mobilize our companywide resources to make the situation under control and toward the normalization.

2. Financials:

In case that any serious impact on our financials is materialized, we will immediately inform our stakeholders of such fact.

3. Others:

We will announce the next update at 1 p.m. on April 20, 2016.

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For Contact: Public Relations Division

Tel. +81-44-435-3000