LOOKING AHEAD WITH NEW TECHNOLOGIES

April 17, 2016

Tokyo Ohka Kogyo Co., Ltd.

Update on the impacts of the "Kumamoto earthquake"

We, Tokyo Ohka Kogyo Co., Ltd. (TOK) group would like to express our sincerest sympathy to those who have suffered from the "Kumamoto earthquake".

TOK announces that the impacts of the earthquake are as follows:

- 1. Regarding the damages
- (1) TOK personnel Safety of all TOK personnel is confirmed.

(2) Manufacturing facilities:

Although no serious damage has been found to our plant buildings at the Aso plant located in Kumamoto prefecture, the earthquake has caused the electricity failure and a prospect for restoration of electricity is yet uncertain.

We are still inspecting the manufacturing facilities for the normal operation.

2. Financials:

In case that any serious impact on our financials is materialized, we will promptly inform our stakeholders of such fact.

3. Others:

We will announce the next update at 12 a.m. on April 18, 2016.

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