LOOKING AHEAD WITH NEW TECHNOLOGIES

April 16, 2016

Tokyo Ohka Kogyo Co., Ltd.

Notification on the impacts of the earthquake which struck Kumamoto, Japan

Tokyo Ohka Kogyo Co., Ltd. (TOK) would like to express the deepest sympathy for those who suffer from the huge earthquake which struck Kumamoto on April 16, 2016.

TOK announces that the impacts of the earthquake are as follows:

- 1. Regarding the damages
- (1) To TOK personnel
 We are now investigating the damages to our personnel.
- (2) To the manufacturing facilities:

Although no serious damage has been found to our plant buildings at the Aso plant located in Kumamoto prefecture, the earthquake has caused the damages to the public utilities. We are inspecting eagerly the manufacturing facilities for the normal operation.

- 2. Regarding the impact of the financial results:
 In case of any serious impact on the financial results is expected, we will promptly notify our stakeholders of the fact.
- 3. Others:

We will announce the renewed information at 3 p.m. on April 17, 2016.

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For Contact: Public Relations Division

Tel. +81-44-435-3000