

TOKYO OHKA KOGYO CO., LTD.

Supplemental Data of Business Results

— The 3rd quarter of Fiscal Year ending Dec. 2022 —

Nov. 10, 2022

TOKYO OHKA KOGYO CO., LTD.

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Summary

01

(Millions of yen)

	FY2021/12 3Q	FY2022/12 3Q		
			Change	%
Net sales	100,526	130,463	+29,937	+29.8
Operating income	15,087	22,665	+7,578	+50.2
Ordinary income	15,696	23,572	+7,876	+50.2
Profit attributable to owners of parent	10,352	15,215	+4,863	+47.0

■ Average exchange rate (US\$) : ¥107.6/\$ (FY2021/12 3Q) ⇒¥127.1/\$ (FY2022/12 3Q)

■ Net sales : Increased 29.8% YoY due to an increase in sales of photoresist for semiconductor fabrication, with a positive effect of rising prices of high-purity chemicals.

■ Operating income, Ordinary income and Profit attributable to owners of parent : Profit substantially increased due to an increase in net sales of high value-added products, with an increase of selling prices and the effect of foreign exchange.

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Results by Business Segment

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(Millions of yen)

	FY2021/12 3Q	FY2022/12 3Q		
			Change	%
Net sales	100,526	130,463	+29,937	+29.8
Material business	98,997	127,080	+28,083	+28.4
Electronic functional materials	57,368	68,853	+11,485	+20.0
High purity chemicals	41,349	57,628	+16,279	+39.4
Other	278	599	+321	+114.9
Equipment business	1,529	3,383	+1,854	+121.2
Operating income	15,087	22,665	+7,578	+50.2
Material business	19,005	26,245	+7,240	+38.1
Equipment business	(243)	339	+582	—
Eliminations and corporate	(3,674)	(3,919)	(245)	—

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< Toward new strategy for M&E >

Collaboration with AIMECHATEC

Aim to develop M&E strategy

through collaboration with our new business partner,
AIMECHATEC !

AIMECHATEC × **tok**



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◆ Contracts

The Share Transfer Agreement,
The Master Collaboration Agreement: **Concluded.**

◆ Details of Share Acquisition

Date of acquisition: **September 30, 2022**
Number of shares to be acquired: **1,101,500 shares**
Ratio of the voting rights of all shareholders: **19.56%***

* Note: The ratio to the voting rights held by all shareholders is calculated using 56,300, the number of voting rights held by all shareholders of AIMECHATEC as of June 30, 2021 as the denominator (rounded off to two decimal places).

◆ Schedule

Scheduled date of business transfer: March 1, 2023

Overview of AIMECHATEC

Location: Ryugasaki-shi, Ibaraki, Japan
Share capital: 450 million yen
Business description:
Design/manufacture/sales of electronic component manufacturing equipment and peripheral equipment and aftersales service.
Representative: Isao Abe, President and Representative Director

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